HELIX SCC PLC

A public limited liability company incorporated under the Laws of Malta with company registration number C75886 and in the form of a securitisation cell company in terms of the Securitisation Cell Companies Regulations, Subsidiary Legislation 386.16

The Bond Holders

16th August 2023

Dear Sirs

Re: Delisting of

54 interest-bearing bonds named Finsion Life One 2022 (ISIN MT0001361204); (hereinafter the "Bonds") issued by Helix SCC PLC (the "Issuer").

Kindly be advised that on the 3rd August 2023, a resolution was passed by the Board of Directors of the Issuer to delist the Bonds from the IFSM and therefore cease its listing and trading thereon.

In this respect, due notice is being delivered to you as Bond Holder of this intended course of action.

Should you require any clarifications in this respect, please contact the Issuer or its administrators as per the details provided in the respective securities note.

Yours sincerely

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The Directors